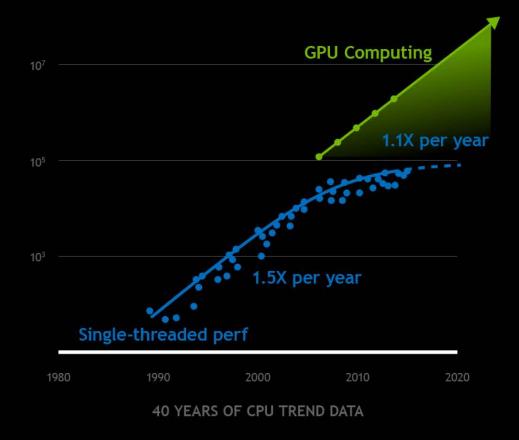




A SUPERCHARGED LAW

For 30 years, the dynamics of Moore's law held true. But CPU performance scaling has slowed. GPU computing is defining a new, supercharged law. It starts with a highly specialized parallel processor called the GPU and continues through system design, system software, algorithms, and optimized applications. The world is jumping on board — today, there are some 800,000 GPU developers.











THE EPICENTER OF GPU COMPUTING

GTC is ground zero of the GPU computing movement. This year's flagship event was a four-day gathering of 8,300 registered attendees who were offered more than 600 technical sessions. Three hundred reporters and analysts experienced first-hand NVIDIA's lineup of announcements. Now a global tour, GTCs are held around the world, from Washington to Munich to Tokyo.

NVIDIA DEFINES MODERN COMPUTER GRAPHICS

Our invention of the GPU in 1999 made real-time programmable shading possible, giving artists an infinite palette for expression. This year, the introduction of NVIDIA RTX™ ray-tracing technology fulfilled another vision of computer scientists, paving the way to new levels of art and realism in real-time graphics.

We've led the field of visual computing for decades.





GEFORCE — THE WORLD'S LARGEST GAMING PLATFORM

Gaming is the world's largest entertainment industry. With 200 million gamers, NVIDIA GeForce® is its largest platform. GeForce GTX GPUs and the GeForce Experience™ application transform everyday PCs into powerful gaming machines.

G-SYNC





NVIDIA IS REVOLUTIONIZING COMPUTING

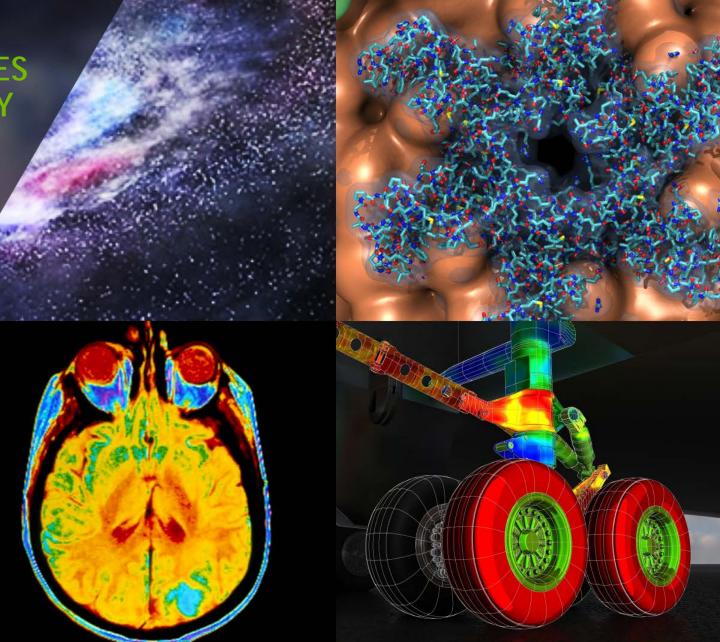
In 2006, the creation of our CUDA® programming model and Tesla® GPU platform opened up the parallel-processing capabilities of the GPU to general-purpose computing.

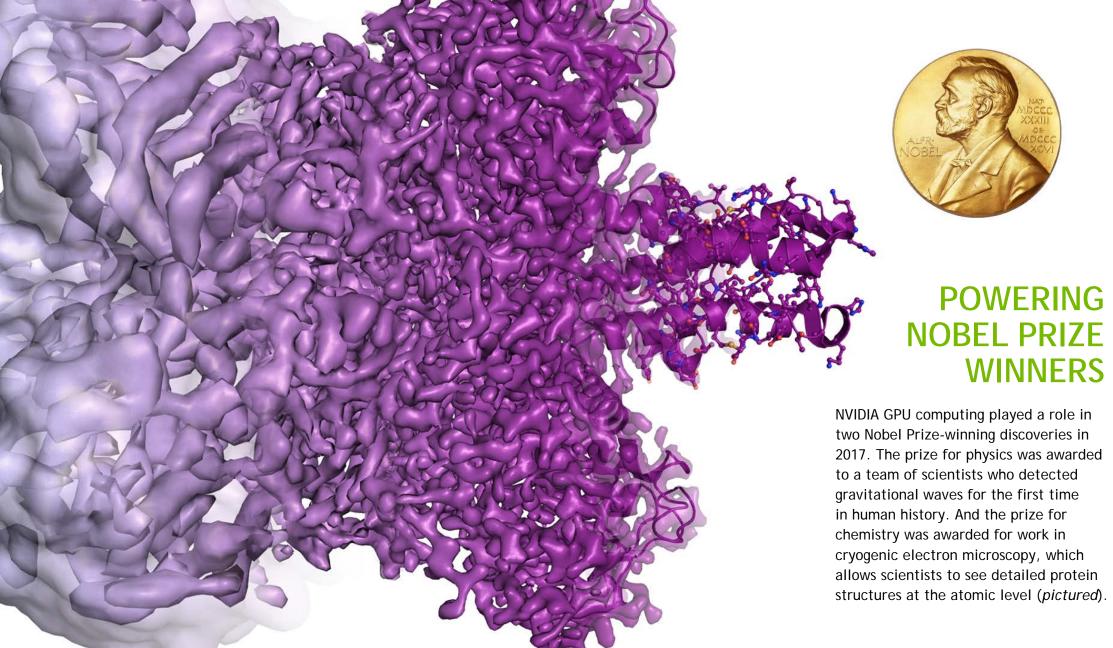
A powerful new approach to computing was born.



ACCELERATING THE CODES OF SCIENTIFIC DISCOVERY

NVIDIA has been developing the CUDA programming model for over a decade. Today, it's the platform of choice for high-performance application developers, with support for more than 500 applications — including the top 15 HPC applications. From weather prediction and materials science to wind tunnel simulation and genomics, NVIDIA GPU computing is at the heart of HPC's most promising areas of discovery.





NVIDIA IGNITES THE AI BIG BANG

Artificial intelligence is the use of computers to simulate human intelligence.

Al amplifies our cognitive abilities — letting us solve problems where the complexity is too great, the information is incomplete, or the details are too subtle and require expert training.

Learning from data — a computer's version of life experience — is how Al evolves. GPU computing powers the computation required for deep neural networks to learn to recognize patterns from massive amounts of data.

This new, supercharged mode of computing sparked the AI era.

THE ERA OF AI

The PC revolution put a computer in every home. The mobile era put a computer in every pocket. The cloud turned every mobile device into a supercomputer. The Al era will infuse intelligence into trillions of computing devices and be the single largest opportunity the industry has ever known. Al will spur a wave of social progress unmatched since the industrial revolution.

PC

July 1



POWERING THE AI REVOLUTION

NVIDIA is advancing GPU computing for deep learning and AI at the speed of light. We create the entire stack. It starts with the most advanced GPUs and the systems and software we build on top of them. We integrate and optimize every deep learning framework. We work with the major systems companies and every major cloud service provider to make GPUs available in datacenters and in the cloud. And we create computers and software to bring AI to the edge, from self-driving cars to autonomous robots to medical devices.



ONE ARCHITECTURE

VOLTA EVERYWHERE

Volta, the world's most powerful GPU computing architecture, was built to drive the next wave of Al and HPC. Every major cloud service provider offers Volta instances, and every major computer maker offers Volta-based servers for on-premise datacenters. At GTC 2018, we supercharged the NVIDIA Al platform with the announcement of a "double-sized" 32GB Volta GPU.



EVERY CLOUD















Microsoft Azure

ORACLE[®]







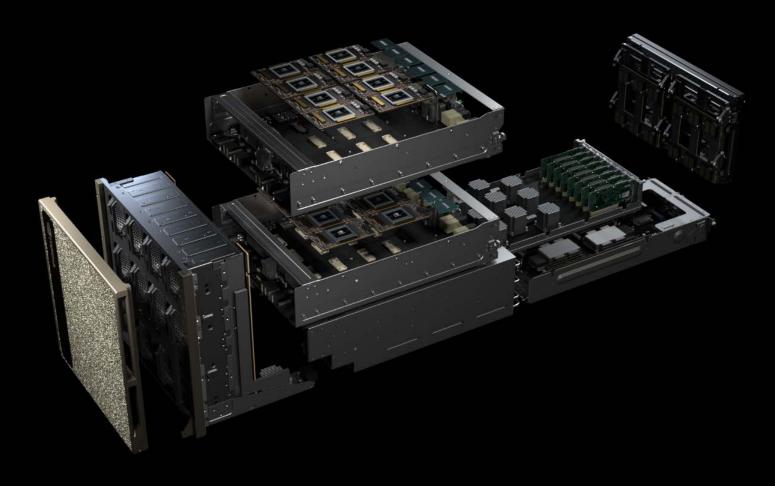
Lenovo

THE LARGEST GPU IN THE WORLD

Al holds enormous promise, but it requires a massive amount of computing power. NVIDIA DGX-2™ is the first single server capable of delivering 2 petaflops of computational power — enough to replace 300 dual-CPU servers in today's hyperscale datacenters.

DGX-2 features NVSwitch™, a revolutionary GPU interconnect fabric that enables its 16 Tesla V100 GPUs to simultaneously communicate at a record speed of 2.4 terabytes per second.

Programming DGX-2 is like programming "the largest GPU in the world."



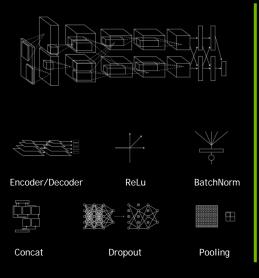


A CAMBRIAN EXPLOSION OF AI

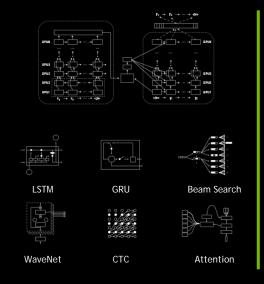
Since AlexNet, thousands of neural network models have emerged. With hundreds of layers and billions of parameters, their complexity has soared by 500X in just 5 years.

The hyperscale datacenters that host them serve billions of people, cost billions to operate, and are among the most complex computers in the world. Maintaining them demands a balance of important factors: programmability, latency, accuracy, size, throughput, energy efficiency, and rate of learning.

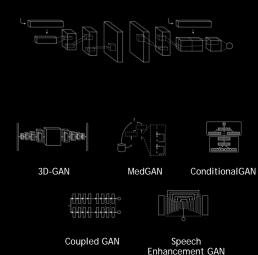
CONVOLUTIONAL NETWORKS



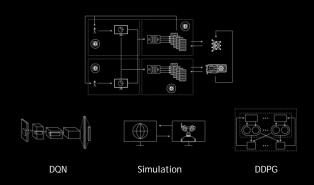
RECURRENT NETWORKS



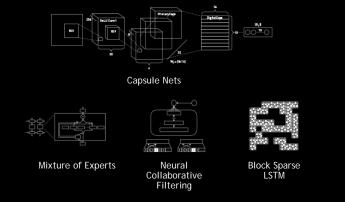
GENERATIVE ADVERSARIAL NETWORKS



REINFORCEMENT LEARNING



NEW SPECIES



TRILLIONS OF INTELLIGENT THINGS

The programmable NVIDIA platform is designed for the complex universe of Al development and deployment.

TensorRT™ 4, the latest version of our inference software, is integrated into Google's popular TensorFlow framework. Kaldi, the most popular framework for speech recognition, is now optimized for GPUs. And Kubernetes on NVIDIA GPUs allows orchestration of resources across multi-cloud GPU clusters. Hyperscale datacenters can save big money with NVIDIA inference acceleration.









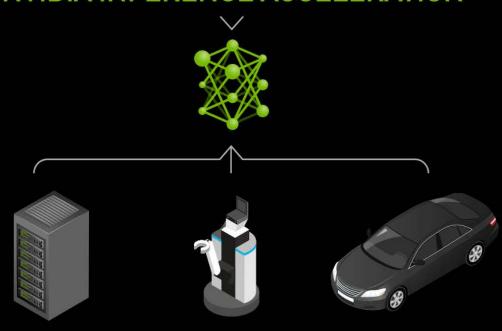


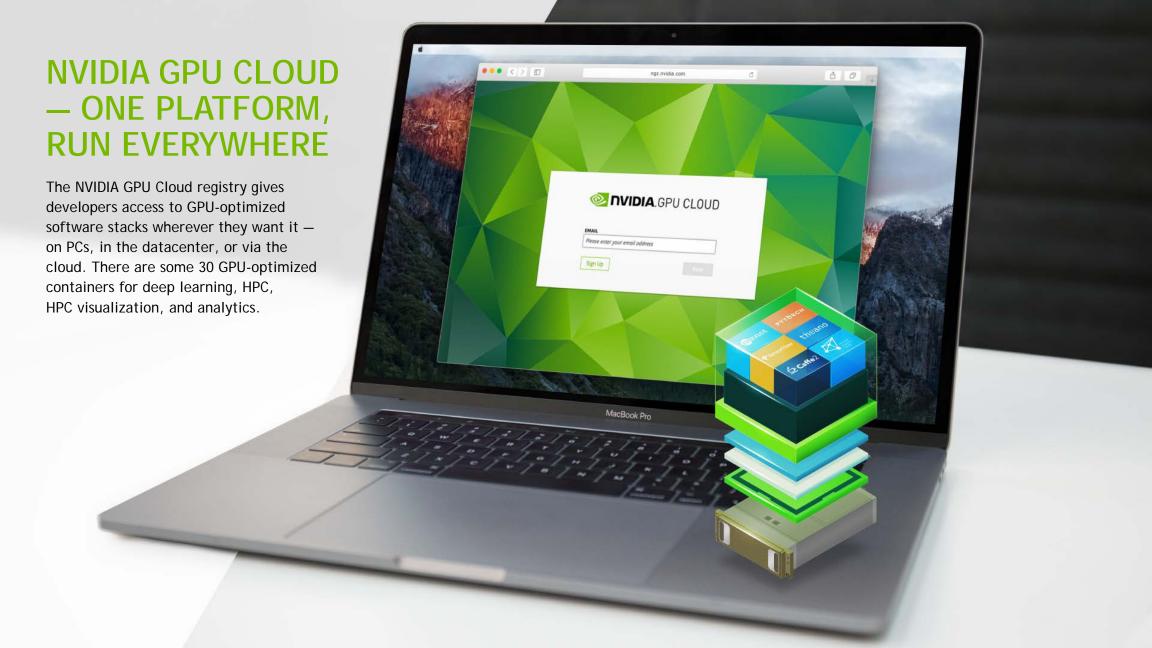
theano

₹ PaddlePaddle

PYTÖRCH

NVIDIA INFERENCE ACCELERATION





AI IS REVOLUTIONIZING EVERY INDUSTRY

The AI race is on. Deep learning breakthroughs no longer come from scientific and research labs alone. Today, in trillion-dollar industries like transportation, healthcare, and manufacturing, companies are using AI to transform the ways they do business. Self-driving cars, intelligent medical imaging systems, and autonomous factory robots have moved quickly from ideas to reality. And it's only the beginning.

REVOLUTIONIZING TRANSPORTATION

Transportation is a \$10 trillion industry. Autonomous vehicles will change it forever, making our roads safer and our cities more efficient. More than 370 companies are using NVIDIA technology in their datacenters and vehicles. They range from car companies and suppliers, to mapping and sensor companies, to startups and research organizations.

QQQ Audi





TOYOTA

TESLA



Bai co 百度

ZENRIN

TOMTOM®



<u>Autoliv</u>







NVIDIA DRIVE — FROM TRAINING TO SAFETY

Building an autonomous car is an extraordinary endeavor. To train the network, data from all over the world, covering every road condition, needs to be collected and labeled and fed into a DGX supercomputer. Simulation is used to expand the training set as well as cover dangerous or extreme scenarios that can't be captured on the road. The trained model is deployed on an in-car supercomputer, where it can tap into a sophisticated software stack covering everything from pedestrian detection to driver monitoring. At every step of the way, the most stringent standards are applied to ensure that safety is paramount.









SIMULATION — THE ROAD TO SAFE SELF-DRIVING CARS

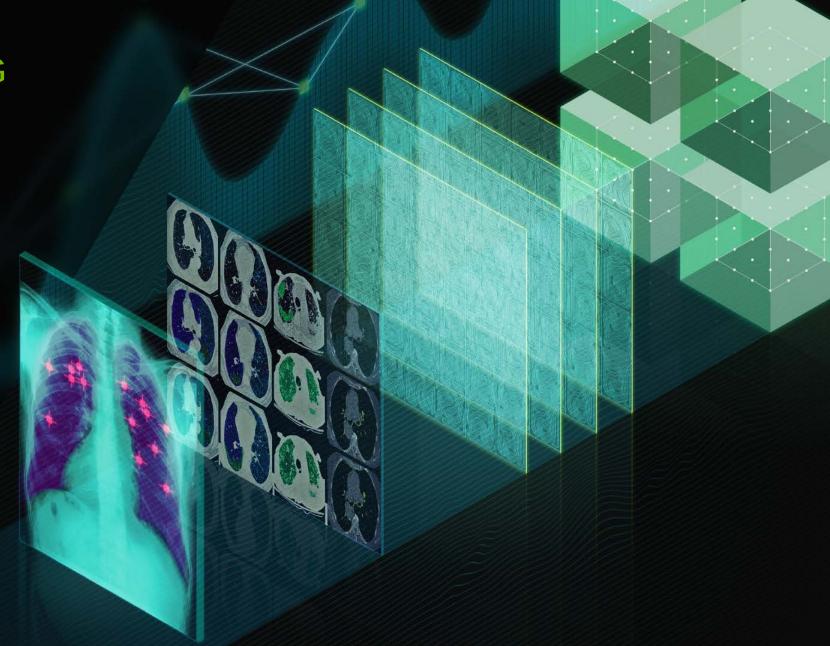
Each year, 10 trillion miles are driven around the world. Test cars can eventually cover millions of miles, but we'll need billions to create safe and reliable self-driving cars.

NVIDIA DRIVE Constellation allows cars to drive billions of miles in virtual reality. Constellation consists of two different GPU servers. The first simulates the environment and what is detected by the car's many sensors — cameras, radar, and lidar. The second is the NVIDIA DRIVE™ Pegasus Al car computer that runs the complete AV software stack and processes the simulated detected data as if it were coming from a real car.



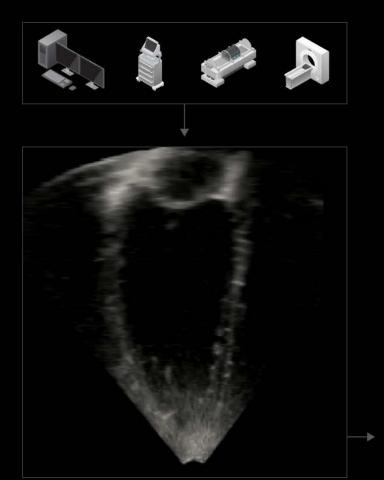
REVOLUTIONIZING HEALTHCARE

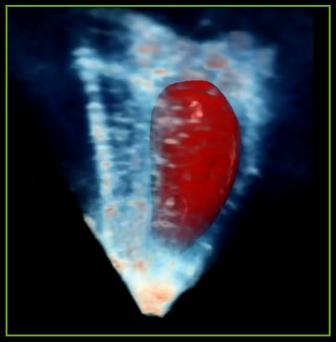
Al is transforming the spectrum of healthcare, from detection to diagnosis to treatment. The NVIDIA Al platform is the driving force. GE Healthcare has reinvented the CT, doubling image processing speeds by embedding GPU-powered Al in its new Revolution Frontier CT scanner. Nuance is helping radiologists use Al to speed their analysis of medical imaging by making pre-trained algorithms and vast imaging datasets available to them directly via its Al Marketplace.



PROJECT CLARA — A MEDICAL IMAGING SUPERCOMPUTER

Early detection is the most powerful weapon to treat disease. The latest breakthroughs of Al and computational imaging can help, but only if put into the hands of doctors using the 3 million medical instruments built a decade ago. Project Clara, NVIDIA's medical imaging supercomputer in the cloud, can do just that. With Clara, existing instruments will be supercharged with state-of-theart image reconstruction, object detection and segmentation, and visualization capabilities.



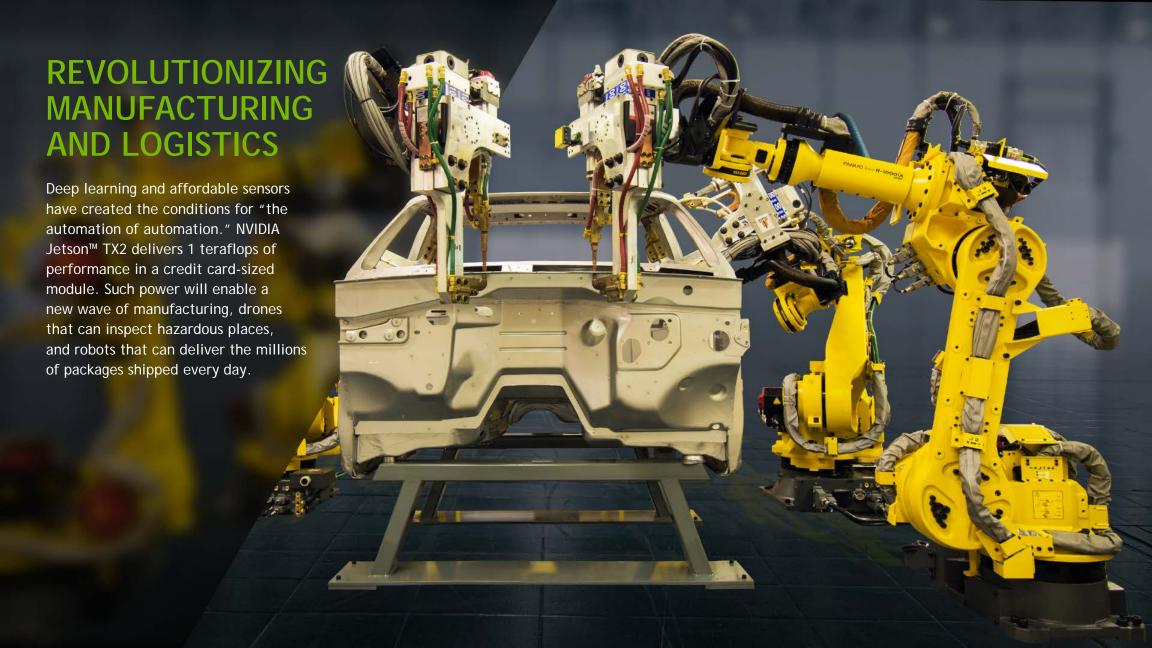


PROJECT CLARA IMAGING AND VISUALIZATION APPS

CUDA | CUDNN | TENSORRT | OGL | RTX

GPU CONTAINERS | VGPU

NVIDIA GPU SERVER





NVIDIA — A LEARNING MACHINE

NVIDIA has continuously reinvented itself over two decades.

Our invention of the GPU in 1999 sparked the growth of the PC gaming market, redefined modern computer graphics, and revolutionized parallel computing. More recently, GPU computing ignited the era of Al.

NVIDIA is a "learning machine" that constantly evolves by adapting to new opportunities that are hard to solve, that only we can tackle, and that matter to the world.



GRAPHICS

OPERATING AT THE SPEED OF LIGHT

NVIDIA is united by a unique culture — the operating system of our learning machine.

We dream big. We take risks. We learn from our mistakes together. Speed and agility are the keys to our success. Craftsmanship is a discipline and passion. There are no org charts — the project is the boss.

These beliefs inform everything we do, from designing amazing products to building one of the world's great companies — a place where people can to do their life's work.





INSPIRED TO GIVE TO OUR COMMUNITIES

NVIDIA's people share a strong sense of corporate responsibility. Our philanthropic giving exceeded \$6 million in 2017. To date, our NVIDIA Foundation's Compute the Cure initiative has directed more than \$4 million to the fight against cancer. And our Techsplorer program, which introduces underserved youth to AI, has reached more than 5,800 students since it launched in 2017.





"World's Best Performing CEOs"

Harvard Business Review

"World's Most Admired Companies"

Fortune

"World's Best CEOs"

- Barron's

"Most Innovative Companies"

Fast Company

"Employees' Choice: Highest Rated CEOs"

Glassdoor

"50 Smartest Companies"

- MIT Tech Review

Jensen Huang, Founder & CEO

12,000 employees

\$9.7B in FY18

